

**Date: March 27, 2024**

To, <b>Bombay Stock Exchange Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001.  <b>Scrip Code: 533275</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, BandraKurla-Complex, Bandra (E), Mumbai – 400 051  Company Symbol: <b>SHAH</b>
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Dear Sir/madam,

**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We would like to inform you that we have received Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Mrs. Mona Viral Shah, who has acquired 2,60,000 equity shares (0.06%) through conversion of warrant issued on preferential basis.

Please find enclosed Disclosure as received from the shareholder.

You are requested to please take note of same.

Thanking You,

Faithfully Yours

For, Shah Metacorp Limited  
(Formerly known as Gyscoal Alloys Limited)

Viral Shah  
Chief Executive Officer

# MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,  
AHMEDABAD GUJARAT 380015

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Shah Metacorp Ltd (Formerly known as Gyscoal Alloys Limited) CIN - L27209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
<b>Details of the <u>acquisition</u> / <u>disposal</u> as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,64,06,084	8.69	8.69
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	3,64,06,084	8.69	8.69
<b>Details of acquisition/sale</b>			

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a) Shares carrying voting rights <b>acquired/sold</b> a) Shares carrying voting rights acquired/sold	260000	0.06	0.06
b) <b>VRs acquired</b> /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	260000	0.06	0.06
<b><u>After the acquisition</u></b> /sale, holding of:			
a) Shares carrying voting rights	3,66,66,084	8.74	8.74
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	3,66,66,084	8.74	8.74
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	2,60,000 equity shares of face value of Rs.1/- each acquired through conversion of warrant issued on preferential basis on 28.07.2023.		
Date of acquisition / sale of shares / VR or <b><u>date of receipt</u></b>	22.03.2024		

# MONA V. SHAH

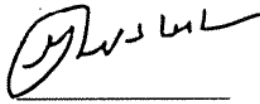
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<b>of intimation of allotment of shares</b> , whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	41,90,78,676 equity shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	41,93,38,676 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	41,90,78,676 equity shares of face value of Rs.1/- each

## PART - B:

### Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
<b>Mona Viral Shah</b>	<b>YES</b>	<b>APSPS1844P</b>



**Mona Viral Shah**  
**Promoter**

Place: Ahmedabad  
Date: 23/03/2024

CC: Shah Metacorp Ltd  
(Formerly known as Gyscoal Alloys Limited)